Policy Background
Outlines the Agencies' overarching expectations with regards to research data management, and the roles and responsibilities of researchers, research communities, research institutions and research funders in meeting these expectations. Does not include mandatory requirements.

Aims to establish a common set of principles that will serve as the basis for the development of data management requirements that the Agencies will establish collectively or individually.

Statement of Principles on Digital Data Management
Proposed policy includes 3 possible requirements:

1. Institutions: Institutional Strategy
2. Researchers: Data Management Plans
3. Researchers: Data Deposit

Implementation: Phased, incremental

Feedback will inform final policy

For consultation
1. Institutions: Institutional Strategy

Each institution administering Tri-Agency funds could be required to create an institutional research data management strategy. The strategy could outline how the institution will provide its researchers with an environment that enables and supports world class research data management practices.

The strategy could be posted and made publicly available on the institution’s website, with contact information to direct inquiries about the strategy.

Each institution administering Tri-Agency funds could be required to create an institutional research data management strategy.
2. Researchers: Data Management Plans

TRI-Agency: Data Management Policy

Draft

Researchers: Data Management Plans

For specific funding opportunities, the agencies could require DMPs to be submitted to the appropriate agency at time of application; in these cases, they may be considered in the adjudication process.

Grant recipients could be required to create data management plans (DMPs) for research projects supported wholly or in part by TRI-Agency funds. Grant recipients could submit these plans to their institutions' research office as a condition of the release of grant funds.
3. Researchers: Data Deposit

For all research data and code that support journal publications, preprints and other research outputs that arise from agency-supported research, grant recipients could be required to deposit these data and code in an appropriate public repository or other platform that will ensure safe storage, preservation, curation, and (if applicable) access to the data.
Spring 2016

• Conferences and Other Forums
  • Congress of the Humanities and Social Sciences

Fall 2016 – Present

• Support to Data Management Planning Survey
  • SSHRC Data Management Planning Workshop (with Portage)

Engaging the Community

• Funding agency colleagues across the Americas and Europe
  • Canadian Association of Research Administrators (CARA)

Organizations

Digital Research Infrastructure, Polar Data Catalogue, among other

Research Data Canada, Research Data Alliance, Leadership Council for

Data Management Policy Advisory Committee

SSHRC Data Management Planning Survey
Community feedback is essential to inform the final design of the policy and the mode of its implementation.

The agencies consider the draft policy as a proposal through which to advance discussion with the many stakeholders in the research community,

end product.

Research community, with a tri-agency policy as the desired which to advance discussion with the many stakeholders in the

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